# NEW SECONDARY MEMBER OFFICE APPLICATION MANAGING BROKER LICENSEES

**JULY 2024** 

For Managing Broker Licensees joining CAR as a Secondary Member & opening a Secondary Member Office
Includes Managing Brokers self-sponsoring and also existing CAR Secondary Member Offices opening additional
branches/locations

Thank you for your interest in joining the Chicago Association of REALTORS®! To expedite the processing of your new office application, please review the following checklists and provide the documents applicable to your scenario.

New Secondary Office Checklist		
	Completed and Signed Application & Payment Information	
	Copy of Managing Broker License	
	If applying for your Managing Broker License with IDFPR:	
	☐ State Exam Scorecard with a Pass Result	
	□ National Exam Scorecard with a Pass Result	
	□ Proof of Application to IDFPR	
	☐ Transcripts from Managing Broker Pre-Licensing Courses	
	Copy of Brokerage License (not applicable if self-sponsoring)	
	If Brokerage is Doing Business As (DBA) a name other than the name on the	
	Brokerage License, also include the DBA provided by the Secretary of State and	
	registered with IDFPR.	
	Letter of Good Standing from your primary/former REALTOR® Association	
If your Secondary Office needs MLS Access, we will also need:		
	Completed and Signed MRED Agreements (2 Documents)	
	□ Application and Agreement (1 Page)	
	☐ Participation Agreement & Copyright (5 pages)	

Completed applications can be submitted securely online at <a href="www.chicagorealtor.com/upload">www.chicagorealtor.com/upload</a>
Submit all documentation together in one submission. You may include multiple attachments and file types in the same submission.

If you have questions regarding your application, please contact our Membership team at 312-803-4900 or membership@chicagorealtor.com

We look forward to welcoming you as a new member of the Chicago Association of REALTORS®!

## All fields marked with an \*Asterisk are Required

	BOUT YOURSELF			
All Inform	ation should be that of the Designated Managing Brok	er as sponsored with IDFPR		
Full Name	*:			
	As written on your IDFPR Managing Broker Real Estate License			
Nick Nam	e:			
	If you will be doing business by a different name for advertising a Real Estate License. Examples may include going by an abbreviate license. Email <a href="mailto:fpr.realestate@illinois.gov">fpr.realestate@illinois.gov</a> and request this AKA na records to reflect this nick name.	ed name, a middle name, or other i	nick name not refer	enced on your real estate
Last 6 of S	Social Sec #*: XXX Date	of Birth*:/		
Real Estat	te License Number*:	OR   Pending/Applyir	g for Managing	Broker License
Home Add	dress*:			
	Address, including Unit # (If applicable)	City	State 2	 ?ip
Permaner	nt Email Address*:			
Ir	nternal only. This should be a personal email address. It will n	not be publicly displayed.		
Business E	Email Address*:			
Т	his will be the email you use for marketing and business purp	poses. This may be an email add	dress supplied by	your Sponsoring Broker.
Cell Phone	e*: Home Ph	none (if different or applicable	e):	
Which ger	nder do you identify with?*: □ Female □ Male □ I	Non-Binary □I Prefer Not	to Answer	
□ Real Est	ment/Public Sector	□ None □ Other		
	ICE INFORMATION			
Brokerage	e Name*:			
	As written on the Brokerage License. If you are a self-spo		y enter your name	
	e License Number*:	-		
Address o	f Brokerage*:	C:L		
	Address, including Suite (If applicable)	City		tate Zip
Phone Nu	mber of Brokerage*:  This will be displayed on the MLS	Fax Number:		
Primary F	ocus of Office (choose one)*: □ Residential Real Esta	ate   Commercial Real Est	ate 🗆 Propert	y Management
Is this a B	ranch Location to an existing CAR Affiliated Office?*	□ Yes □ No		
If yes, Bro	kerage License Number of Main Office:	MLS Office	ID of Main Offi	ce:
ADDITION	IAL SERVICES AND MEMBERSHIPS: MULTIPLE LISTING	SERVICE (MLS) AND ILLINO	IS REALTORS® (	IR)
Do you wa	ant access to the Multiple Listing Service (MLS)?*			
☐ Yes (ML	S Fees apply, see page 4) $\square$ No (You and your office	will not have access to CAR	s MLS provider	☐ Current MRED User
Do you wa	ant to become a member of Illinois REALTORS® (IR)?*			
☐ Yes (Sta	te Dues apply, see page 4) □ No (You will not rece	ive Illinois REALTORS® mem	ber benefits)	☐ Current IR Member

## **CURRENT REALTOR® MEMBERSHIP**

=	· ·	no, you may proceed to the next section.
If N N	fyou answered lame of Curren Member ID at th ear you joined	yes, please answer the following questions:  t/Former Association:  is Association:  this association?
Y	ear you left thi	or association? OR choose one: □ Current Member, intend to stay with this Association. □ Current Member but leaving and transferring primary membership to CAR.
PREFEREN	ICES, SPECIALT	IES, DESIGNATIONS, AND INTERESTS
		<b>ail:</b> $\Box$ Home Address $\Box$ Office Address (If left blank, Home will be selected by default) $DR^*$ Magazine is delivered 4 times per year to Applicant's Home Address
☐ Appraisa	al 🗆 Auction 🛭	pecialties: (choose all that apply. If left blank, Residential will be selected by default.)  ☐ Commercial ☐ Development ☐ Industrial ☐ Office Space ☐ International ☐ Investment  ☐ Rehabs ☐ Residential ☐ Retail ☐ Multi-Family ☐ Other
Current RI	EALTOR® Desig	nations:
Additiona	l Languages Sp	oken:
		nde association memberships:
		nity, or political involvement:
Are you in	iterested in ser	or and note any affiliation you have with him/her:
Do you wa	ant to receive t	he CommercialForum E-Newsletter?
Do you wa	ant to receive (	CAR's Global Real Estate Council E-Newsletter?
Do you wa	ant to receive (	CAR's Young Professional's Network (YPN) E-Newsletter?   Yes  No
Are you a Industry P		er of any of the following Industry Partners; or interested in learning more about any of the following
Current	Want to	
Member	Learn More	Asian Real Estate Association of America, Chicago Chapter (AREAA)
		Dearborn REALTIST Board (DRB)
		LGBTQ+ Real Estate Alliance
		National Association of Hispanic Real Estate Professionals, Chicago Chapter (NAHREP)
		Real Estate to the Rescue (RTTR)
		Women's Council of REALTORS®, Chicago Chapter (WCR)
		Veterans Association of Real Estate Professionals, Chicago Chapter (VAREP)

I hereby submit the initial fees and application for membership in the Chicago Association of REALTORS®. In the event of my election to membership, I agree to abide by the By-laws of the Chicago Association of REALTORS® and the Code of Ethics of the National Association of REALTORS®. Upon the expiration of said membership for any cause, I will discontinue use of the designation "REALTOR®" and return to the Association all identifying indications of membership and any items which are the property of the Association.

I further certify that in signing this application, all answers given on this application are true and correct and I authorize said Board through its representatives to make such investigation as may be considered advisable to verify the statements herein made by me. I give the Association permission to communicate with me via phone, email, and/or fax.

I understand that by joining as a Secondary Member, I must maintain an active membership in good standing with a primary REALTOR® board and pay any national REALTOR® dues annually through my primary REALTOR® board. I agree that should my membership status change with my primary REALTOR® board, I will immediately notify CAR and if necessary, become a primary member of CAR and pay any applicable dues and fees until expiration or termination of my membership.

I agree to pay the established fees as are due and payable as long as I remain a member of this Association. I understand that I am paying for pro-rated dues for the fiscal year 10/1 through 9/30. I acknowledge that I will receive an invoice every August for the following fiscal year's annual dues (10/1 – 9/30). I understand that my renewal dues payment is due and must be received by CAR no later than 10/1 of each year. I understand that RPAC and C.A.R. Foundation amounts are voluntary. I understand that all dues and fees paid to the Association are non-refundable unless stated otherwise in our Policy Manual.

I agree to complete New Member Orientation and Code of Ethics programs as a prerequisite to my consideration for membership. Furthermore, I agree to complete the orientation courses and be installed as a member within a three-month period from the date of this application. Otherwise, I understand that all monies paid to the Association by me will be kept by the Association as its process fee and that it will be necessary for me to re-apply for membership, which will include the additional payout of all fees and costs.

I hereby authorize the Association to bill me MRED access charges, and I agree to pay MRED payments fully and punctually if I am joining a MRED office. I understand that if the monies are not received by the Association by the invoice due date, my MRED access will be suspended and that I will be required to pay a reactivation fee along with past due amount to have my MRED access reactivated.

I understand my office must be in compliance with all local zoning ordinances and homeowner and/or condominium association rules, regulations, and policies.

### **REALTOR® Association Communication Consent**

I understand that by providing my home address, email address(s) and telephone number(s), I consent to receive communications sent from the Chicago Association of REALTORS®, Illinois REALTORS®, and the National Association of REALTORS® via U.S. Mail, e-mail, or telephone at those number(s)/address(es) listed in this application.

Applicant Signature*:	Date*:
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#### REALTOR® PRINCIPAL CERTIFICATION AND ACKNOWLEDGEMENT

I hereby certify that the named applicant for membership is an employee or associate actively engaged in real estate within my office; that I believe said applicant is honest, trustful and of good reputation, and I recommend that the named Board elect said applicant to membership.

By choosing to become a REALTOR® Principal, I acknowledge that under the National Association of REALTORS® Dues Formula, I have a total dues obligation based on the number of licensees sponsored in my office. I acknowledge that I will receive credit towards that total dues obligation for each individual licensee who chooses to individually hold REALTOR® membership. After applying all credits based on those individual licensees who have chosen to hold REALTOR® membership, I acknowledge that I will be invoiced a non-member assessment fee for the remaining balance. I acknowledge that non-member assessment fees are my responsibility as the REALTOR® Principal member and not the responsibility of any individual non-member licensee. In the event of my election to REALTOR® membership, I agree to abide by the By-laws of the Chicago Association of REALTORS® and the Code of Ethics of the National Association of REALTORS®.

Applicant Signature*:	Date*:	Page <b>3</b> of <b>5</b>
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## **New Membership Dues & Fees and Renewal Notice**

Even though you are joining as a new member today, CAR has begun its annual membership renewal. CAR's fiscal year runs October 1<sup>st</sup> – September 30<sup>th</sup>, and every member renews on this same annual cycle. The dues and fees listed below will cover your membership for 15-months: from July 2024 – September 30, <u>2025</u>.

Below is a breakdown of the membership dues and fees that cover a 15-month period from July 2024 through September 30, <u>2025</u>. Note: CAR dues do not include a subscription to SentriLock or Commercial Contracts Pro. These are optional add-on services which you may subscribe to after membership.

July '24 – Sept '25	Current Designated REALTOR® joining Chicago as a Secondary Member and Opening an Office (Must hold a primary REALTOR® membership at another REALTOR® association)	
Local Dues (CAR)	\$428.75	
National Dues (NAR)	Waived with Letter of Good Standing	
Application Fee	Waived with Letter of Good Standing	
<b>Total without MLS Access</b>	\$428.75	
or IR Membership	Ş420./3	
If applicable, add	\$507.00 (MLS User Fee)	
MRED MLS Fees	\$250.00 (MLS Office Fee)	
(Based on Selection on Page 1)	\$400.00 (One-time MRED Start-up Fee)	
If applicable, add		
State Dues (IR)	\$484.50	

Amount Due is based on additional services and membership selections on page 1.

If amount due is different or variable, we will contact you before charging your Card. Card information below is still required.

All dues and fees are non-refundable unless stated otherwise by our Refund Policy.

Check One*: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover	
Name on Card*:	
Card Number*:	Expiration*:/
Authorized Signature*:	Date*:
Add the Following One-Time Investment and/or Donation to my initial dues:	☐ \$20 "Fair Share" to RPAC Recommended
See page 5 for more information	$\ \square$ \$20 to CAR's Charitable Foundation
	☐ \$5 to Real Property Alliance (RPA)

Your application will not be processed if payment information is blank.

Securely submit your application and all supporting documents at <a href="https://www.chicagorealtor.com/upload">www.chicagorealtor.com/upload</a>

Please allow 1-3 Business Days for Processing. A welcome email will be sent confirming your Membership.

CAR can also accept checks or money orders for membership fees. If applying with a check, mail your application and applicable fees to 430 N Michigan Ave, 8<sup>th</sup> Floor | Chicago, IL 60611. This option will delay your membership processing and access to services.

#### **Information on Voluntary Investments and Donations**

**RPAC INVESTMENT**: The REALTORS® Political Action Committee (RPAC) is a non-profit, non-partisan organization whose purpose is to provide financial assistance to the election campaigns of qualified candidates.

The PAC receives voluntary contributions from REALTORS®, REALTOR® ASSOCIATES and others interested in the rights of private property ownership. The record, program and quality of candidate determine who gets PAC support. Its primary role is to support local elected officials/candidates.

Payments or contributions to Chicago Association of REALTORS®, Illinois REALTORS® and RPAC either state or federal, are not deductible as charitable contributions for federal income tax purposes. Local, state, and national dues may be deductible as a business expense. Contributions to RPAC are voluntary and the amount listed for RPAC is merely a suggestion.

**C.A.R. FOUNDATION DONATIONS:** A 501(c)3 charitable organization, we are the education, philanthropic and research arm of the Chicago Association of REALTORS® Provide REALTORS® with opportunities to enhance their business through education; foster careers in real estate, and champion the professional image of the Chicago REALTOR®.

**REAL PROPERTY ALLIANCE (RPA):** Assist your REALTOR® community with a voluntary contribution to RPA which provides insight and analysis for Illinois property owners and a voice for establishing sound real estate policy that promotes growth and seeks to limit taxes and regulations which can make it harder to live and work in the state. Contributions to the Real Property Alliance are tax-deductible contributions.

**ILLINOIS REALTOR RELIEF FOUNDATION (IRRF):** Assist your REALTOR® community with a voluntary contribution to REEF which will expand Real Estate research and provide assistance to qualified students. Contributions to the Real Estate Education Foundation (REEF) are tax-deductible contributions.

#### **Tax Deductibility and Required Disclosures**

#### NON-DEDUCTIBILITY PERCENTAGE

Compliance with the Tax Reform Act of 1993, as amended by the Tax Cuts and Jobs Act of 2017, requires that the portion of dues attributable to lobbying and political activities at the Local, State and Federal levels of government be considered nondeductible for income tax purposes.

For 2024, with ILLINOIS REALTORS® dues at \$205 and the RVOICE assessment at \$85 per member (a total of \$290), ILLINOIS REALTORS® computes 27 percent, or \$78.30, to be nondeductible for income tax purposes due to lobbying efforts by ILLINOIS REALTORS®. For 2025, with ILLINOIS REALTORS® dues at \$212 and the RVOICE assessment at \$85 per member (a total of \$297), ILLINOIS REALTORS® computes 32 percent, or \$95.04, to be nondeductible for income tax purposes due to lobbying efforts by ILLINOIS REALTORS®.

For 2024, with dues at \$156 per member, NAR computes 35 percent, or \$55, to be nondeductible for income tax purposes due to NAR's lobbying efforts. Please note that the entire \$45 Public Awareness Campaign special assessment qualifies as fully deductible. For 2025, with dues at \$150 per member, NAR computes 35 percent, or \$55, to be nondeductible for income tax purposes due to NAR's lobbying efforts. Please note that the entire \$45 Public Awareness Campaign special assessment qualifies as fully deductible.

For 2024, with dues at \$335 per member, the entire amount qualifies as fully deductible for tax purposes. For 2025, with dues at \$345 per member, the entire amount qualifies as fully deductible for tax purposes.

#### 2024 AND 2025 NAR SPECIAL ASSESSMENT

For both years, NAR's \$45 <u>mandatory</u> assessment for the Consumer Advertising Campaign is for classifications of REALTOR® and REALTOR®-ASSOCIATE. The Consumer Advertising Campaign funds a nationwide public awareness campaign that includes TV network and cable ads highlighting the value a REALTOR® brings to a transaction and stressing the importance of using a REALTOR®. As always, the assessment is not prorated so new members who join throughout the year owe the full \$45. Note that the entire \$45 portion of dues related to Consumer Advertising Campaign qualifies as deductible dues.

#### **ILLINOIS REALTORS® RVOICE PROGRAM**

ILLINOIS REALTORS® 2024 dues include a \$85 mandatory assessment for all REALTOR® and REALTOR®-ASSOCIATE members to fund the RVOICE Program, established in 2006 to ensure that REALTORS® have a strong voice on public policy issues throughout Illinois. RVOICE provides ILLINOIS REALTORS® the resources to advocate on local governmental issues and take its message to the people, policy makers and the media. Learn more at http://www.illinoisrealtor.org/advocacy.

ILLINOIS REALTOR® \$85 mandatory assessment for the RVOICE Program is for classifications of REALTOR® and REALTOR®-ASSOCIATE and cannot be prorated.

ILLINOIS REALTORS® 2025 dues include a \$85 mandatory assessment for all REALTOR® and REALTOR®-ASSOCIATE members to fund the RVOICE Program, established in 2006 to ensure that REALTORS® have a strong voice on public policy issues throughout Illinois. RVOICE provides ILLINOIS REALTORS® the resources to advocate on local governmental issues and take its message to the people, policy makers and the media. Learn more at http://www.illinoisrealtor.org/advocacy.

ILLINOIS REALTOR® \$85 mandatory assessment for the RVOICE Program is for classifications of REALTOR® and REALTOR®-ASSOCIATE and cannot be prorated.