JULY 2024

For Leasing Agent Licensees joining an existing CAR Affiliated Office.

Thank you for your interest in joining the Chicago Association of REALTORS®! To expedite the processing of your member application, please review the following checklists and provide the documents applicable to your scenario.

| Recently Passed State Exam/Pending License Number | Currently Licensed | | |
|--|--|--|--|
| ☐ Completed and Signed Application by Applicant | ☐ Completed and Signed Application by Applicant | | |
| and Designated Managing Broker | and Designated Managing Broker | | |
| ☐ Completed and Signed Payment Information | ☐ Completed and Signed Payment Information | | |
| ☐ Proof of Sponsorship (choose one) | ☐ Proof of Sponsorship (choose one) | | |
| ☐ Screenshot of IDFPR Online Portal | ☐ Copy of Real Estate License with | | |
| Acceptance | new/current Sponsoring Broker | | |
| 45-Day Sponsor Permit <u>and</u> Proof of | ☐ Screenshot of IDFPR Online Portal | | |
| License Payment to IDFPR | Acceptance by new Sponsoring Broker | | |
| ☐ State Exam Scorecard with a Passed Result | ☐ 45-Day Sponsor Permit with Proof of \$35 | | |
| ☐ National Exam Scorecard with a Passed Result | Payment to IDFPR | | |
| Transcripts from Pre-Licensing Courses | | | |
| If you do not want access to MRED's Multiple Listing Service (MLS), we will also need: MLS Participation Waiver Form (Leasing Agent) | If you do not want access to MRED's Multiple Listing Service (MLS), we will also need: MLS Participation Waiver Form (Leasing Agent) | | |
| If you are licensed in another state and are currently or have recently been a member of another REALTOR® association, we will also need: □ Letter of Good Standing from your primary/former REALTOR® Association | If you are joining CAR and are currently or have recently been a member of another REALTOR® association, we will also need: □ Letter of Good Standing from your primary/former REALTOR® Association | | |

Completed applications can be submitted securely online at www.chicagorealtor.com/upload
Submit all documentation together in one submission. You may include multiple attachments and file types in the same submission.

If you have questions regarding your application, please contact our Membership team at 312-803-4900 or membership@chicagorealtor.com

We look forward to welcoming you as a new member of the Chicago Association of REALTORS®!

All fields marked with an *Asterisk are Required

TELL US ABOUT YOURSELF

| Full Name*: | | | | | | | | |
|---|---|--|--|--|--|--|--|---|
| As written on your State Exam Scorecard or IDFPR | Real Estate License | | | | | | | |
| Nick Name: If you will be doing business by a different name for advertising and communications, you must first have IDFPR add your Nick Name/AKA name to your Real Estate License. Examples may include going by an abbreviated name, a middle name, or other nick name not referenced on your real estate license. Email fpr.realestate@illinois.gov and request this AKA name be added to your real estate license. Once added, we can update your membership records to reflect this nick name. | | | | | | | | |
| | | | | | | | | Last 6 of Social Sec #*: X X X Date of Birth*:/ |
| | I Estate School within the past 12 months? ☐ Yes ☐ No ☐ Unsure | | | | | | | |
| Home Address*: | | | | | | | | |
| Address, including Unit # (If applicable) | City State Zip | | | | | | | |
| Permanent Email Address*: | | | | | | | | |
| Internal only. This should be a personal email address. I | It will not be publicly displayed. | | | | | | | |
| Business Email Address*: | | | | | | | | |
| This will be the email you use for marketing and busine. | ess purposes. This may be an email address supplied by your Sponsoring Broker. | | | | | | | |
| Cell Phone*: Home | e Phone (if different or applicable): | | | | | | | |
| Which gender do you identify with?*: ☐ Female ☐ M | fale □ Non-Binary □ I Prefer Not to Answer | | | | | | | |
| ☐ Government/Public Sector ☐ Health Care ☐ Hospit | nce Construction/Trades Cosmetology Education tality/Restaurant Legal Non-Profit/Association None Other | | | | | | | |
| Are you joining with the intent to be a full-time or part-ti | ime member?*: □ Full-Time □ Part-Time □ Unsure | | | | | | | |
| SPONSORING BROKER INFORMATION | | | | | | | | |
| Brokerage Name*: | | | | | | | | |
| Print the name of the Brokerage that will | be Sponsoring your license. Must be an existing CAR affiliated brokerage. | | | | | | | |
| Brokerage CAR/MLS Office ID*: | | | | | | | | |
| Address of Brokerage*: | | | | | | | | |
| Address, including Suite (If applicab If brokerage has more than one loca | ole) City State Zip ration, include address of the branch location that is sponsoring your license. | | | | | | | |
| MULTIPLE LISTING SERVICE (MLS) ACCESS | | | | | | | | |
| Do you want access to the Multiple Listing Service (MLS)? | ?* ☐ Yes (MLS Fee applies, see page 4) | | | | | | | |
| | □ No (Exempt from MLS Fee, requires MLS Participation Waiver Form to be signed and returned with application.) | | | | | | | |
| Direct Dial MLS Phone Number (if applicable): | or □ None, brokerage phone number only | | | | | | | |
| | er direct phone number is recommended. | | | | | | | |

CURRENT OR PREVIOUS REALTOR® MEMBERSHIP

| Have you i | now or have | you ever held membership with another REALTOR® Association*? ☐ Yes ☐ No | | | | | | |
|-------------|--------------------------------|--|--|--|--|--|--|--|
| If y | ou answered | no, you may proceed to the next section. | | | | | | |
| If y | ou answered | yes, please answer the following questions: | | | | | | |
| | | t/Former Association: | | | | | | |
| | Member ID at this Association: | | | | | | | |
| | | this association? | | | | | | |
| | | s association? OR choose one: | | | | | | |
| | | □ Current Member, intend to stay with this Association. □ Current Member but leaving and transferring primary membership to CAR. | | | | | | |
| PREFEREN | CES, SPECIAI | LTIES, DESIGNATIONS, AND INTERESTS | | | | | | |
| | | Mail: □ Home Address □ Office Address (If left blank, Home will be selected by default) OR® Magazine is delivered 4 times per year to Applicant's Home Address | | | | | | |
| □ Appraisa | l □ Auction | e Specialties: (choose all that apply. If left blank, Residential will be selected by default) □ □ Commercial □ Development □ Industrial □ Office Space □ International □ Investment Management □ Rehabs □ Residential □ Retail □ Multi-Family □ Other | | | | | | |
| Current RE | EALTOR® Des | signations: | | | | | | |
| Additional | Languages S | Spoken: | | | | | | |
| Other prof | fessional or t | trade association memberships: | | | | | | |
| Civic, char | itable, comn | nunity, or political involvement: | | | | | | |
| - | | erving on CAR's political contact team for your Alderman or legislator? If yes, please provide the or legislator and note any affiliation you have with him/her: | | | | | | |
| Do you wa | ant to receive | e the CommercialForum E-Newsletter? Yes No | | | | | | |
| Do you wa | ant to receive | e CAR's Global Real Estate Council E-Newsletter? ☐ Yes ☐ No | | | | | | |
| Do you wa | nt to receive | e CAR's Young Professional's Network (YPN) E-Newsletter? ☐ Yes ☐ No | | | | | | |
| | current men Industry Pari | nber of any of the following Industry Partners; or interested in learning more about any of the tners? | | | | | | |
| Current | Want to | | | | | | | |
| Member | Learn More | | | | | | | |
| | | Asian Real Estate Association of America, Chicago Chapter (AREAA) | | | | | | |
| | | Dearborn REALTIST Board (DRB) | | | | | | |
| | | LGBTQ+ Real Estate Alliance | | | | | | |
| | | National Association of Hispanic Real Estate Professionals, Chicago Chapter (NAHREP) | | | | | | |
| | | Real Estate to the Rescue (RTTR) | | | | | | |
| | | Women's Council of REALTORS®, Chicago Chapter (WCR) | | | | | | |
| | | Veterans Association of Real Estate Professionals, Chicago Chapter (VAREP) | | | | | | |

Applicant Signature*:

I hereby submit the initial fees and application for membership in the Chicago Association of REALTORS®. In the event of my election to membership, I agree to abide by the By-laws of the Chicago Association of REALTORS® and the Code of Ethics of the National Association of REALTORS®. Upon the expiration of said membership for any cause, I will discontinue use of the designation "REALTOR®" and return to the Association all identifying indications of membership and any items which are the property of the Association.

I further certify that in signing this application, all answers given on this application are true and correct and I authorize said Board through its representatives to make such investigation as may be considered advisable to verify the statements herein made by me. I give the Association permission to communicate with me via phone, email, and/or fax.

I agree to pay the established fees as are due and payable as long as I remain a member of this Association. I understand that I am paying for pro-rated dues for the fiscal year 10/1 through 9/30. I acknowledge that I will receive an invoice every August for the following fiscal year's annual dues (10/1 - 9/30). I understand that my renewal dues payment is due and must be received by CAR no later than 10/1 of each year. I understand that RPAC and C.A.R. Foundation amounts are voluntary. I understand that all dues and fees paid to the Association are non-refundable unless stated otherwise in our Policy Manual.

I agree to complete New Member Orientation and Code of Ethics programs as a prerequisite to my consideration for membership. Furthermore, I agree to complete the orientation courses and be installed as a member <u>within a three-month period from the date</u> <u>of this application</u>. Otherwise, I understand that all monies paid to the Association by me will be kept by the Association as its process fee and that it will be necessary for me to re-apply for membership, which will include the additional payout of all fees and costs.

I hereby authorize the Association to bill me MRED access charges, if applicable, and I agree to pay MRED payments fully and punctually if I am joining a MRED office. I understand that if the monies are not received by the Association by the invoice due date, my MRED access will be suspended and that I will be required to pay a reactivation fee along with past due amount to have my MRED access reactivated.

I understand my office must be in compliance with all local zoning ordinances and homeowner and/or condominium association rules, regulations, and policies.

REALTOR® Association Communication Consent

I understand that by providing my home address, email address(s) and telephone number(s), I consent to receive communications sent from the Chicago Association of REALTORS®, Illinois REALTORS®, and the National Association of REALTORS® via U.S. Mail, e-mail, or telephone at those number(s)/address(es) listed in this application.

Designated REALTOR® Acceptance

_____ Date*: _____

_____ Date*: _____

| • | ieve said applicant is honest, trustful and of | • | mployee or associate actively engaged in real estate within my office; ation, and I recommend that the named Board elect said applicant to |
|----------|--|--------------|--|
| options, | | items will N | onnectMLS. Should you wish to disallow/disable any of the following IOT be given to this applicant. Rights can be updated in the future by to the Association. |
| | Disable Add/Edit Own Listings | | Disable Use of Financial Tools |
| | Disable Custom Reports | | Disable Search Tax Records |
| | Disable HotSheets | | Enable Advanced AMS Search |
| | Disable Open House/Tour Search | | Disable Search Active Listings (requires search off-market listings) |
| | Disable Search Off-Market Listings | | Disable Email Listings/Prospecting |

Designated REALTOR® Signature*:

New Membership Dues & Fees and Renewal Notice

Even though you are joining as a new member today, CAR has begun its annual membership renewal. CAR's fiscal year runs October 1st – September 30th, and every member renews on this same annual cycle. The dues and fees listed below will cover your membership for 15-months: from July 2024 – September 30, **2025**.

You have three payment options to join CAR. You may pre-pay your renewal dues & fees in full through September 30, <u>2025</u>, which results in a \$48 savings; you may pay a required portion today and pay your renewal in full at a future date which also results in a \$48 savings; or you may pay a required portion today with 4 additional installment payments as scheduled below. If selecting the installment option, your dues & fees will be paid through September 30, 2025 upon payment of the final 4th installment.

Select One Payment Option Below*

| ☐ Pre-Pay in Full (15 months of membership) | | Required Portion Now,Pay in Full at Renewal | | | ☐ <u>Required Portion Now,</u> Pay in Installments at Renewal | | |
|---|-------------|--|-------------|-----------|---|-----------|-------------|
| With MLS | Without MLS | With MLS Without MLS | | | <u>:,</u> | With MLS | Without MLS |
| \$1,640.50 | \$1,133.50 | Required to Join | \$659.50 | \$560.50 | Required to Join | \$659.50 | \$560.50 |
| | | By 10/01/2024 | \$1,026.00+ | \$618.00+ | By 10/01/2024 | \$336.00+ | \$132.00+ |
| | | , | | | By 11/08/2024 | \$346.00+ | \$142.00+ |
| A \$48 savings compared to installments! | | A \$48 savings compared to installments! | | | By 01/10/2025 | \$269.00+ | \$269.00+ |
| | | | | | By 02/21/2025 | \$258.00+ | \$258.00+ |

If amount due today is different or variable, we will contact you before charging your Card. Card information below is still required.

All dues and fees are non-refundable unless stated otherwise by our <u>Refund Policy</u>.

Below is a breakdown of the membership dues and fees that cover a 15-month period from July 2024 through September 30, 2025. Note: CAR dues do not include a subscription to Sentrilock. This is an optional service which you may subscribe to after membership.

| J | July '24 – Sept '25 | Local Dues | State Dues | National Dues | Application Fee | Total without MLS | MRED MLS Fees | Total with MLS |
|-----|--|---------------|------------|------------------|---|-------------------|------------------|----------------|
| (An | New REALTOR® Iyone that has never been a ALTOR® member or has not a REALTOR® for over 1 year) | \$150.00 | \$484.50 | \$324.00 | \$175.00 | \$1,133.50 | \$507.00 | \$1,640.50 |
| | Current REALTOR® Transferring mbership to Chicago | \$150.00 | \$297.00 | \$201.00 | Waived with Letter of Good Standing | \$648.00 | \$507.00 | \$1,155.00 |

| Check One*: ☐ Visa ☐ MasterCard ☐ American Express ☐ Discover | | | | |
|--|--|--|--|--|
| Name on Card*: | | | | |
| Card Number*: | Expiration*:/ | | | |
| Authorized Signature*: | | | | |
| Add the Following One-Time Investment/Contribution to Today's Payment: | ☐ \$20 "Fair Share" to RPAC <i>Recommended</i> | | | |
| See page 5 for more information | ☐ \$20 to CAR's Charitable Foundation | | | |
| | ☐ \$5 to Real Property Alliance (RPA) | | | |

Please allow 3 business days to receive your welcome email. Applications with blank payment information will not be processed.

Securely submit your application and all supporting documents at www.chicagorealtor.com/upload

[†]A voluntary contribution of \$45 to RPAC, CAR's Charitable Foundation, and Illinois REALTOR® Relief Foundation (IRRF) will be included in your invoice. At the time payment, you may choose when completing your payment online to modify the \$45 voluntary contribution. Choosing not to contribute will not impact services or membership. For the Pay in Installments option, each installment includes a required \$12 processing fee.

Information on Voluntary Investments and Donations

RPAC INVESTMENT: The REALTORS® Political Action Committee (RPAC) is a non-profit, non-partisan organization whose purpose is to provide financial assistance to the election campaigns of qualified candidates.

The PAC receives voluntary contributions from REALTORS®, REALTOR® ASSOCIATES and others interested in the rights of private property ownership. The record, program and quality of candidate determine who gets PAC support. Its primary role is to support local elected officials/candidates.

Payments or contributions to Chicago Association of REALTORS®, Illinois REALTORS® and RPAC either state or federal, are not deductible as charitable contributions for federal income tax purposes. Local, state, and national dues may be deductible as a business expense. Contributions to RPAC are voluntary and the amount listed for RPAC is merely a suggestion.

C.A.R. FOUNDATION DONATIONS: A 501(c)3 charitable organization, we are the education, philanthropic and research arm of the Chicago Association of REALTORS® Provide REALTORS® with opportunities to enhance their business through education; foster careers in real estate, and champion the professional image of the Chicago REALTOR®.

REAL PROPERTY ALLIANCE (RPA): Assist your REALTOR® community with a voluntary contribution to RPA which provides insight and analysis for Illinois property owners and a voice for establishing sound real estate policy that promotes growth and seeks to limit taxes and regulations which can make it harder to live and work in the state. Contributions to the Real Property Alliance are tax-deductible contributions.

ILLINOIS REALTOR RELIEF FOUNDATION (IRRF): Assist your REALTOR® community with a voluntary contribution to REEF which will expand Real Estate research and provide assistance to qualified students. Contributions to the Real Estate Education Foundation (REEF) are tax-deductible contributions.

Tax Deductibility and Required Disclosures

NON-DEDUCTIBILITY PERCENTAGE

Compliance with the Tax Reform Act of 1993, as amended by the Tax Cuts and Jobs Act of 2017, requires that the portion of dues attributable to lobbying and political activities at the Local, State and Federal levels of government be considered nondeductible for income tax purposes.

For 2024, with ILLINOIS REALTORS® dues at \$205 and the RVOICE assessment at \$85 per member (a total of \$290), ILLINOIS REALTORS® computes 27 percent, or \$78.30, to be nondeductible for income tax purposes due to lobbying efforts by ILLINOIS REALTORS®. For 2025, with ILLINOIS REALTORS® dues at \$212 and the RVOICE assessment at \$85 per member (a total of \$297), ILLINOIS REALTORS® computes 32 percent, or \$95.04, to be nondeductible for income tax purposes due to lobbying efforts by ILLINOIS REALTORS®.

For 2024, with dues at \$156 per member, NAR computes 35 percent, or \$55, to be nondeductible for income tax purposes due to NAR's lobbying efforts. Please note that the entire \$45 Public Awareness Campaign special assessment qualifies as fully deductible. For 2025, with dues at \$150 per member, NAR computes 35 percent, or \$55, to be nondeductible for income tax purposes due to NAR's lobbying efforts. Please note that the entire \$45 Public Awareness Campaign special assessment qualifies as fully deductible.

For 2024, with dues at \$335 per member, the entire amount qualifies as fully deductible for tax purposes. For 2025, with dues at \$345 per member, the entire amount qualifies as fully deductible for tax purposes.

2024 AND 2025 NAR SPECIAL ASSESSMENT

For both years, NAR's \$45 <u>mandatory</u> assessment for the Consumer Advertising Campaign is for classifications of REALTOR® and REALTOR®-ASSOCIATE. The Consumer Advertising Campaign funds a nationwide public awareness campaign that includes TV network and cable ads highlighting the value a REALTOR® brings to a transaction and stressing the importance of using a REALTOR®. As always, the assessment is not prorated so new members who join throughout the year owe the full \$45. Note that the entire \$45 portion of dues related to Consumer Advertising Campaign qualifies as deductible dues.

ILLINOIS REALTORS® RVOICE PROGRAM

ILLINOIS REALTORS® 2024 dues include a \$85 mandatory assessment for all REALTOR® and REALTOR®-ASSOCIATE members to fund the RVOICE Program, established in 2006 to ensure that REALTORS® have a strong voice on public policy issues throughout Illinois. RVOICE provides ILLINOIS REALTORS® the resources to advocate on local governmental issues and take its message to the people, policy makers and the media. Learn more at http://www.illinoisrealtor.org/advocacy.

ILLINOIS REALTOR® \$85 mandatory assessment for the RVOICE Program is for classifications of REALTOR® and REALTOR®-ASSOCIATE and cannot be prorated.

ILLINOIS REALTORS® 2025 dues include a \$85 mandatory assessment for all REALTOR® and REALTOR®-ASSOCIATE members to fund the RVOICE Program, established in 2006 to ensure that REALTORS® have a strong voice on public policy issues throughout Illinois. RVOICE provides ILLINOIS REALTORS® the resources to advocate on local governmental issues and take its message to the people, policy makers and the media. Learn more at http://www.illinoisrealtor.org/advocacy.

ILLINOIS REALTOR® \$85 mandatory assessment for the RVOICE Program is for classifications of REALTOR® and REALTOR®-ASSOCIATE and cannot be prorated.