

# NOVEMBER 2023

## For Broker Licensees or Managing Broker Licensees joining an existing CAR Affiliated Office.

If you are a Managing Broker opening an office or self-sponsoring, please use our New Office Application.

Thank you for your interest in joining the Chicago Association of REALTORS®! To expedite the processing of your member application, please review the following checklists and provide the documents applicable to your scenario.

Recently Passed State Exam/Pending License Number		Currently Licensed		
	Completed and Signed Application by Applicant	☐ Completed and Signed Application by Applicant		
	and Designated Managing Broker	and Designated Managing Broker		
	Completed and Signed Payment Information	☐ Completed and Signed Payment Information		
	Proof of Sponsorship (choose one)	☐ Proof of Sponsorship (choose one)		
	☐ Screenshot of IDFPR Online Portal	☐ Copy of Real Estate License with		
	Acceptance	new/current Sponsoring Broker		
	<ul> <li>45-Day Sponsor Permit <u>and</u> Proof of</li> </ul>	☐ Screenshot of IDFPR Online Portal		
	License Payment	Acceptance by new Sponsoring Broker		
	State Exam Scorecard with a Passed Result	☐ 45-Day Sponsor Permit with Proof of \$25		
	National Exam Scorecard with a Passed Result	Payment to IDFPR		
	Transcripts from Pre-Licensing Courses			
If you are licensed in another state and are currently or		If you are joining CAR and are currently or have recently		
have recently been a member of another REALTOR®		been a member of another REALTOR® association, we will		
association, we will also need:		also need:		
	Letter of Good Standing from your	☐ Letter of Good Standing from your		
	primary/former REALTOR® Association	primary/former REALTOR® Association		

Completed applications can be submitted securely online at <a href="www.chicagorealtor.com/upload">www.chicagorealtor.com/upload</a>
Submit all documentation together in one submission. You may include multiple attachments and file types in the same submission.

If you have questions regarding your application, please contact our Membership team at 312-803-4900 or membership@chicagorealtor.com

We look forward to welcoming you as a new member of the Chicago Association of REALTORS®!

**TELL US ABOUT YOURSELF** 

# All fields marked with an \*Asterisk are Required

Full Name*:					
As written on your State Exam Scorecard or					
Nick Name:					
If you will be doing business by a different name for advertising and communications, you must first have IDFPR add your Nick Name/AKA name to your Real Estate License. Examples may include going by an abbreviated name, a middle name, or other nick name not referenced on your real estate license. Email <a href="mailto:fpr.realestate@illinois.gov">fpr.realestate@illinois.gov</a> and request this AKA name be added to your reestate license. Once added, we can update your membership records to reflect this nick name.					
Last 6 of Social Sec #*: <u>X X X</u>	Date of Birth*:/				
Real Estate License Number*:	OR Pending/Applying for License Number				
	h CAR's Real Estate School within the past 12 months? $\square$ Yes $\square$ No $\square$ Unsure				
Home Address*:					
Address, including Unit # (If applicable					
Permanent Email Address*:					
•	d be a personal email address. It will not be publicly displayed on the MLS				
Cell Phone*: H	Home Phone (if different or applicable):				
Which gender do you identify with?*: ☐ Fema	le □ Male □ Non-Binary □ I Prefer Not to Answer				
☐ Government/Public Sector ☐ Health Care ☐ Real Estate/Current REALTOR® ☐ Retail ☐ F	ess/Finance				
SPONSORING BROKER INFORMATION					
Brokerage Name*:					
,	at will be Sponsoring your license. Must be an existing CAR affiliated brokerage.				
Brokerage CAR/MLS Office ID*:					
Address of Brokerage*:					
Address, including Suite (If ap If brokerage has more than or	plicable) City State Zip ne location, include address of the branch location that is sponsoring your license.				
MLS CONTACT INFORMATION					
This information will be displayed with your MLS	listings and MLS contact information.				
	or $\square$ None, brokerage phone number only ct phone number is recommended.				
Email for MLS/Business Email*:	·				

## **CURRENT OR PREVIOUS REALTOR® MEMBERSHIP**

Have you	now or have	you ever held membership with another REALTOR® Association*? ☐ Yes ☐ No
lf y	ou answered	no, you may proceed to the next section.
If y	ou answered	yes, please answer the following questions:
		t/Former Association:
		is Association:
		this association?
		s association? OR choose one:
		<ul> <li>□ Current Member, intend to stay with this Association.</li> <li>□ Current Member but leaving and transferring primary membership to CAR.</li> </ul>
<u>PREFEREN</u>	CES, SPECIAI	TIES, DESIGNATIONS, AND INTERESTS
		Mail: □ Home Address □ Office Address (If left blank, Home will be selected by default)  R® Magazine is delivered 4 times per year to Applicant's Home Address
☐ Appraisa	l □ Auction	Specialties: (choose all that apply. If left blank, Residential will be selected by default) □ □ Commercial □ Development □ Industrial □ Office Space □ International □ Investment Management □ Rehabs □ Residential □ Retail □ Multi-Family □ Other
Current RI	EALTOR® Des	signations:
Additional	Languages S	Spoken:
Other pro	fessional or t	rade association memberships:
Civic, char	itable, comn	nunity, or political involvement:
-		erving on CAR's political contact team for your Alderman or legislator? If yes, please provide the or legislator and note any affiliation you have with him/her:
Do you wa	ant to receive	e the CommercialForum E-Newsletter?   Yes   No
Do you wa	ant to receive	e CAR's Global Real Estate Council E-Newsletter? ☐ Yes ☐ No
Do you wa	ant to receive	e CAR's Young Professional's Network (YPN) E-Newsletter?   Yes   No
-	current men	nber of any of the following Industry Partners; or interested in learning more about any of the tners?
Current	Want to	
Member	Learn More	
		Asian Real Estate Association of America, Chicago Chapter (AREAA)
		Dearborn REALTIST Board (DRB)
		LGBTQ+ Real Estate Alliance
		National Association of Hispanic Real Estate Professionals, Chicago Chapter (NAHREP)
		Real Estate to the Rescue (RTTR)
		Women's Council of REALTORS®, Chicago Chapter (WCR)
		Veterans Association of Real Estate Professionals, Chicago Chapter (VAREP)

I hereby submit the initial fees and application for membership in the Chicago Association of REALTORS®. In the event of my election to membership, I agree to abide by the By-laws of the Chicago Association of REALTORS® and the Code of Ethics of the National Association of REALTORS®. Upon the expiration of said membership for any cause, I will discontinue use of the designation "REALTOR®" and return to the Association all identifying indications of membership and any items which are the property of the Association.

I further certify that in signing this application, all answers given on this application are true and correct and I authorize said Board through its representatives to make such investigation as may be considered advisable to verify the statements herein made by me. I give the Association permission to communicate with me via phone, email, and/or fax.

I agree to pay the established fees as are due and payable as long as I remain a member of this Association. I understand that I am paying for pro-rated dues for the fiscal year 10/1 through 9/30. I acknowledge that I will receive an invoice every August for the following fiscal year's annual dues (10/1 – 9/30). I understand that my renewal dues payment is due and must be received by CAR no later than 10/1 of each year. I understand that RPAC and C.A.R. Foundation amounts are voluntary. I understand that all dues and fees paid to the Association are non-refundable unless stated otherwise in our Policy Manual.

I agree to complete New Member Orientation and Code of Ethics programs as a prerequisite to my consideration for membership. Furthermore, I agree to complete the orientation courses and be installed as a member <u>within a three-month period from the date</u> <u>of this application</u>. Otherwise, I understand that all monies paid to the Association by me will be kept by the Association as its process fee and that it will be necessary for me to re-apply for membership, which will include the additional payout of all fees and costs.

I hereby authorize the Association to bill me MRED access charges, and I agree to pay MRED payments fully and punctually if I am joining a MRED office. I understand that if the monies are not received by the Association by the invoice due date, my MRED access will be suspended and that I will be required to pay a reactivation fee along with past due amount to have my MRED access reactivated.

I understand my office must be in compliance with all local zoning ordinances and homeowner and/or condominium association rules, regulations, and policies.

## **REALTOR® Association Communication Consent**

I understand that by providing my home address, email address(s) and telephone number(s), I consent to receive communications sent from the Chicago Association of REALTORS®, Illinois REALTORS®, and the National Association of REALTORS® via U.S. Mail, e-mail, or telephone at those number(s)/address(es) listed in this application.

Applicant Signature\*: \_\_\_\_\_\_ Date\*: \_\_\_\_\_\_ Date\*: \_\_\_\_\_\_

	Spo	onsoring B	roker Acceptance
I hereby	certify that the named applicant for member	rship is an ei	mployee or associate actively engaged in real estate within my office
that I bel	• • • • • • • • • • • • • • • • • • • •	good reputa	ation, and I recommend that the named Board elect said applicant to
options,		items will N	onnectMLS. Should you wish to disallow/disable any of the following OT be given to this applicant. Rights can be updated in the future by to the Association.
	Disable Add/Edit Own Listings		Disable Use of Financial Tools
	Disable Custom Reports		Disable Search Tax Records
	Disable HotSheets		Enable Advanced AMS Search
	Disable Open House/Tour Search		Disable Search Active Listings (requires search off-market listings)
	Disable Search Off-Market Listings		Disable Email Listings/Prospecting

Date\*:

Sponsoring Broker Signature\*:

#### **New Membership Dues & Fees and Renewal Notice**

Even though you are joining as a new member today, CAR has begun its annual membership renewal. CAR's fiscal year runs October 1<sup>st</sup> – September 30<sup>th</sup>, and every member renews on this same annual cycle. The dues and fees listed below will cover your membership for 11-months: November 2023 – September 30, **2024**.

You have two payment options to join CAR. You may pay in full through September 30, <u>2024</u>, which results in a \$36 savings; or you may pay a required portion today with 2 additional installment payments as scheduled below. If selecting the installment option, your dues & fees will be paid through September 30, 2024 upon payment of the final installment.

### Select One Payment Option Below\*

☐ <u>Pay in Full</u> Paid through September 30, 2024		<ul><li>Required Portion Now,</li><li>Pay in Installments Later</li></ul>		
New REALTOR®	Transferring REALTOR®		New REALTOR®	Transferring REALTOR®
\$1,624.25	\$1,161.08	Required to Join	\$1,032.25	\$569.08
		By 01/12/2024	\$361.00+	\$361.00+
A \$36 savings compared to installments!		By 02/23/2024	\$357.00+	\$357.00+

If the amount due today is different or variable, we will contact you before charging your Card. Card information below is still required.

All dues and fees are non-refundable unless stated otherwise by our Refund Policy.

<sup>+</sup>A voluntary contribution of \$45 to RPAC, CAR's Charitable Foundation, and Real Property Alliance (RPA) will be included in your invoice. At the time payment, you may choose when completing your payment online to modify the \$45 voluntary contribution. Choosing not to contribute will not impact services or membership. For the Pay in Installments option, each installment includes a required \$12 processing fee.

Below is a breakdown of the membership dues and fees that cover a 11-month period from November 2023 through September 30, <u>2024</u>. CAR dues do not include a subscription to SentriLock or Commercial Contracts Pro. These are optional add-on services which you may subscribe to after membership.

	New REALTOR®	Current REALTOR® Transferring Membership to Chicago		
Nov '23 – Sept '24	(Anyone that has never been a REALTOR® member or has not	(Anyone currently paying REALTOR® dues at another association and transferring to		
	been a REALTOR® for over 1 year)	Chicago as your new Primary association)		
Local Dues (CAR)	\$307.08	\$307.08		
State Dues (IR)	\$408.17	\$290.00		
National Dues (NAR)	\$271.00	\$201.00		
MRED MLS Fees \$363.00		\$363.00		
Application Fee	\$275.00	Waived with Letter of Good Standing		
Total	\$1,624.25	\$1,161.08		
Check One*: □ Visa □ MasterCard □ American Express □ Discover  Name on Card*:				
Card Number*: Expiration*:/				
Authorized Signature*	:	Date*:		
Add the Following On See page 5 for more in	e-Time Investment/Contribution to Today's Pay	ment: □ \$20 "Fair Share" to RPAC Recommended □ \$20 to CAR's Charitable Foundation □ \$5 to Real Property Alliance (RPA)		

Please allow 3 business days to receive your welcome email. Applications with blank payment information will not be processed.

Securely submit your application and all supporting documents at <a href="https://www.chicagorealtor.com/upload">www.chicagorealtor.com/upload</a>

#### **Information on Voluntary Investments and Donations**

**RPAC INVESTMENT**: The REALTORS® Political Action Committee (RPAC) is a non-profit, non-partisan organization whose purpose is to provide financial assistance to the election campaigns of qualified candidates.

The PAC receives voluntary contributions from REALTORS®, REALTOR® ASSOCIATES and others interested in the rights of private property ownership. The record, program and quality of candidate determine who gets PAC support. Its primary role is to support local elected officials/candidates.

Payments or contributions to Chicago Association of REALTORS®, Illinois REALTORS® and RPAC either state or federal, are not deductible as charitable contributions for federal income tax purposes. Local, state, and national dues may be deductible as a business expense. Contributions to RPAC are voluntary and the amount listed for RPAC is merely a suggestion.

**C.A.R. FOUNDATION DONATIONS:** A 501(c)3 charitable organization, we are the education, philanthropic and research arm of the Chicago Association of REALTORS® Provide REALTORS® with opportunities to enhance their business through education; foster careers in real estate, and champion the professional image of the Chicago REALTOR®.

**REAL ESTATE EDUCATION FOUNDATION (REEF):** Assist your REALTOR® community with a voluntary contribution to REEF which will expand Real Estate research and provide assistance to qualified students. Contributions to the Real Estate Education Foundation (REEF) are tax-deductible contributions.

**REAL PROPERTY ALLIANCE (RPA):** Assist your REALTOR® community with a voluntary contribution to RPA which provides insight and analysis for Illinois property owners and a voice for establishing sound real estate policy that promotes growth and seeks to limit taxes and regulations which can make it harder to live and work in the state. Contributions to the Real Property Alliance are tax-deductible contributions.

#### **Tax Deductibility and Required Disclosures**

#### NON-DEDUCTIBILITY PERCENTAGE

Compliance with the Tax Reform Act of 1993, as amended by the Tax Cuts and Jobs Act of 2017, requires that the portion of dues attributable to lobbying and political activities at the Local, State and Federal levels of government be considered nondeductible for income tax purposes.

For 2023, with ILLINOIS REALTORS® dues at \$199 and the RVOICE assessment at \$85 per member (a total of \$284), ILLINOIS REALTORS® computes 27 percent, or \$76.68, to be nondeductible for income tax purposes due to lobbying efforts by ILLINOIS REALTORS®. For 2024, with ILLINOIS REALTORS® dues at \$205 and the RVOICE assessment at \$85 per member (a total of \$290), ILLINOIS REALTORS® computes 27 percent, or \$78.30, to be nondeductible for income tax purposes due to lobbying efforts by ILLINOIS REALTORS®.

For 2023, with dues at \$150 per member, NAR computes 34 percent, or \$51, to be nondeductible for income tax purposes due to NAR's lobbying efforts. Please note that the entire \$45 Public Awareness Campaign special assessment qualifies as fully deductible. For 2024, with dues at \$156 per member, NAR computes 35 percent, or \$55, to be nondeductible for income tax purposes due to NAR's lobbying efforts. Please note that the entire \$45 Public Awareness Campaign special assessment qualifies as fully deductible.

For 2023, with dues at \$315 per member, the entire amount qualifies as fully deductible for tax purposes. For 2024, with dues at \$335 per member, the entire amount qualifies as fully deductible for tax purposes.

#### 2023 AND 2024 NAR SPECIAL ASSESSMENT

NAR's \$45 <u>mandatory</u> assessment for the Consumer Advertising Campaign is for classifications of REALTOR® and REALTOR®-ASSOCIATE. The Consumer Advertising Campaign funds a nationwide public awareness campaign that includes TV network and cable ads highlighting the value a REALTOR® brings to a transaction and stressing the importance of using a REALTOR®. As always, the assessment is not prorated so new members who join throughout the year owe the full \$45. Note that the entire \$45 portion of dues related to Consumer Advertising Campaign qualifies as deductible dues.

### ILLINOIS REALTORS® RVOICE PROGRAM

ILLINOIS REALTORS® 2023 dues include a \$85 mandatory assessment for all REALTOR® and REALTOR®-ASSOCIATE members to fund the RVOICE Program, established in 2006 to ensure that REALTORS® have a strong voice on public policy issues throughout Illinois. RVOICE provides ILLINOIS REALTORS® the resources to advocate on local governmental issues and take its message to the people, policy makers and the media. Learn more at http://www.illinoisrealtor.org/advocacy.

ILLINOIS REALTOR® \$85 mandatory assessment for the RVOICE Program is for classifications of REALTOR® and REALTOR®-ASSOCIATE and cannot be prorated.

ILLINOIS REALTORS® 2024 dues include a \$85 mandatory assessment for all REALTOR® and REALTOR®-ASSOCIATE members to fund the RVOICE Program, established in 2006 to ensure that REALTORS® have a strong voice on public policy issues throughout Illinois. RVOICE provides ILLINOIS REALTORS® the resources to advocate on local governmental issues and take its message to the people, policy makers and the media. Learn more at http://www.illinoisrealtor.org/advocacy.

ILLINOIS REALTOR® \$85 mandatory assessment for the RVOICE Program is for classifications of REALTOR® and REALTOR®-ASSOCIATE and cannot be prorated.